NEW & INCREASED CAPITAL RESOURCES COMING TO FLORIDA

FLORIDA CONGRESSIONAL BRIEFING

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As Florida’s leading statewide community development financial institution (CDFI), Florida Community Loan Fund (FCLF) is helping to secure and deliver new and increased capital that is flexible, targeted, and starting to significantly “stack up.”

<table>
<thead>
<tr>
<th>Capital Source</th>
<th>$ Millions</th>
<th>Status</th>
</tr>
</thead>
<tbody>
<tr>
<td>NEW MARKETS TAX CREDIT</td>
<td>67</td>
<td>• FCLF’s 7th NMTC Allocation</td>
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<td></td>
<td></td>
<td>• Contributing to a cumulative total of $206 million NMTC secured for Florida to date</td>
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<tr>
<td>CDFI BOND GUARANTEE PROGRAM</td>
<td>30</td>
<td>• Expected draw-down Year End 2016 and 1st Qtr 2017</td>
</tr>
<tr>
<td>ATLANTA FEDERAL HOME LOAN BANK MEMBERSHIP</td>
<td>5-6</td>
<td>• Provides access annually to capital equal to 10% of FCLF Total Assets</td>
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<td>• Also offers access to competitive awards of up to $500,000 per affordable housing project</td>
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<tr>
<td>CDFI FUND, U.S. DEPT. OF TREASURY</td>
<td>4</td>
<td>• FY 2015 and FY 2016 Awards</td>
</tr>
<tr>
<td>HEALTHY FOOD FINANCING INITIATIVE</td>
<td>1.5</td>
<td>• Florida’s only HFFI award in FY 2015</td>
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</table>

In FY 2017, FCLF will provide access to an estimated total of $100 million in new and increased capital resources for Florida.

Tapping these capital resources strategically benefits Florida.

FCLF is grateful to the FL Delegation for its continued support of the:
• Tax Credits
• 30-Year Long-Term Bond Authorizations
• CDFI Appropriations

...that drive these capital investments.

For more information regarding these Federal Programs, members of the Florida Delegation may contact Jennifer Debes, Legislative Director for Rep. Ander Crenshaw, or Miguel Mendoza, Legislative Director for Rep. Mario Diaz-Balart.

Jennifer.Debes@mail.house.gov Ph 202.225.2501
Miguel.Mendoza@mail.house.gov Ph 202.225.4211
As Florida’s leading statewide CDFI, Florida Community Loan Fund has currently:

- **$53 million in Total Assets**
- **$222 million Capital Under Management**
- Deployed over **$231 million in Cumulative Capital and Tax Credits**
- Generated **$768 million in total Project Impact**

**CUMULATIVE IMPACT TO DATE**

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- **$53 million in Total Assets**
- **$222 million Capital Under Management**
- Deployed over **$231 million in Cumulative Capital and Tax Credits**
- Generated **$768 million in total Project Impact**

**OUR IMPACT**

- **$231 million**
  - Total Cumulative FCLF
  - Funding from Other Sources
  - FCLF Total Impact

- **$768 million**
  - Loan Fund Statewide Lending
  - New Markets Tax Credit Financing
  - Other Areas
  - 2 projects

**EXPERTISE AND CAPITAL TO HELP YOUR PROJECT SUCCEED.**

**FLORIDA COMMUNITY LOAN FUND** provides expertise and capital to make projects successful and help organizations improve lives and communities. We help build strong communities by providing financing and technical expertise for high-impact projects in low-income communities throughout Florida.

www.fclf.org

**HOUSING**
- AFFORDABLE • SUPPORTIVE • MULTIFAMILY PRESERVATION

**COMMUNITY FACILITIES**
- HOMELESS & SPECIAL NEEDS • EDUCATION AND YOUTH • COMMUNITY HEALTH SERVICES

**ECONOMIC DEVELOPMENT**
- COMMERCIAL & RETAIL • NEW MARKETS TAX CREDIT • FOOD ACCESS